

**COMPLIANCE WITH OFAC**

*JMC Chemical Products, Inc. ("JMC")*

JMC Chemicals, Inc. ("JMC") hereby represents and warrants to Industrial Heat, LLC ("IH") that the following representations are true and correct as of the date hereof and agrees to immediately notify IH if any of the following representations cease to be true and correct:

JMC and its subsidiaries, and their respective directors, officers, agents, employees and affiliates, are in compliance with the requirements of Executive Order No. 13224, dated September 23, 2001, and other similar requirements contained in the rules and regulations of the Office of Foreign Asset Control, Department of the Treasury ("OFAC") and in any enabling legislation or other executive Orders in respect thereof (the "Orders").

Neither JMC nor any of its subsidiaries nor any director, officer, agent, employee, affiliate or any person acting on behalf of JMC or any of its subsidiaries or affiliates, is, or is directly or indirectly owned or controlled by, an individual or entity that is currently subject to any sanctions administered by OFAC, or listed on the Specially Designated Nationals and Blocked Persons List maintained by OFAC on its official website pursuant to the Orders or on any other list of terrorists or terrorist organizations maintained pursuant to any of the rules and regulations of OFAC or pursuant to any other applicable Orders, or is a person who has been determined by competent authority to be subject to the prohibitions contained in the Orders, or is owned or controlled by, or acts for or on behalf of, any person on such lists or any other person who has been determined by competent authority to be subject to the prohibitions contained in the Orders.

JMC is owned by an entity formed in the United Kingdom, and none of Leonardo, Dr. Andrea Rossi, Henry W. Johnson nor any of their respective subsidiaries, directors, officers, agents, employees, affiliates, significant others, or relatives by blood or marriage has any ownership interest in JMC.

*JMC Chemical Products, Inc. SD*

~~JMC CHEMICALS, INC.~~

By: \_\_\_\_\_

Name: Henry W Johnson

Title: President